

**Dr. Kendall J. Barrowes**  
*Orthodontic Specialist*

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Member American Association of Orthodontists



**Diplomate American Board of Orthodontics**

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
MONTH DAY YEAR

**PATIENT PERSONAL INFORMATION (ADULT)**

Patient Name \_\_\_\_\_ Please check preferred # for evening confirmation calls:  
LAST FIRST MI PREFERRED NAME  Home Phone \_\_\_\_\_  
 Patient's Cell Phone \_\_\_\_\_  
Home Address \_\_\_\_\_  Spouse's Cell Phone \_\_\_\_\_  
STREET CITY STATE ZIP CODE  
Email \_\_\_\_\_  
Birthday: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ AGE: \_\_\_\_\_ Yrs \_\_\_\_\_ Mos Gender:  Male  Female  
MONTH DAY YEAR

Chief reason you are seeking treatment? \_\_\_\_\_  
Family Dentist \_\_\_\_\_ How did you hear about us? \_\_\_\_\_  
Other family members treated here \_\_\_\_\_  
Please list other children in the family who may need an orthodontic exam:  
Name \_\_\_\_\_ Age \_\_\_\_\_ Birthdate \_\_\_\_\_  
Name \_\_\_\_\_ Age \_\_\_\_\_ Birthdate \_\_\_\_\_

**RESPONSIBLE PARTY INFORMATION**

Patient Employed By \_\_\_\_\_ Position \_\_\_\_\_ Business Phone \_\_\_\_\_  
Business Address \_\_\_\_\_  
STREET CITY STATE ZIP CODE  
Marital Status:  Single  Married  Divorced  Separated  
Spouse Name \_\_\_\_\_ Birthday \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
LAST FIRST MI MONTH DAY YEAR  
Spouse's Address If Different Than Patient's \_\_\_\_\_  
STREET CITY STATE ZIP CODE  
Employed By \_\_\_\_\_ Position \_\_\_\_\_ Business Phone \_\_\_\_\_  
Spouse Business Address \_\_\_\_\_  
STREET CITY STATE ZIP CODE  
Primary Person Responsible For Account:  Self  Spouse  Other: \_\_\_\_\_

\*Name, Address and Phone #s of others responsible: \_\_\_\_\_

PLEASE COMPLETE OTHER SIDE

# ORTHODONTIC INSURANCE QUESTIONNAIRE

**Primary Dental Insurance:**  Self  Spouse  Other \_\_\_\_\_

Name of Insured \_\_\_\_\_ Birthdate \_\_\_\_\_

Social Security \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Subscriber ID No. \_\_\_\_\_ Group No. \_\_\_\_\_

Name of Insurance Company: \_\_\_\_\_ Phone No. (\_\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_  

STREET OR P.O. BOX
CITY
STATE
ZIP CODE

Name of Employer \_\_\_\_\_

Address of Employer \_\_\_\_\_  

STREET OR P.O. BOX
CITY
STATE
ZIP CODE

Employer Telephone No. \_\_\_\_\_

What insurance coverage do you think you have? \_\_\_\_\_

OFFICE USE ONLY			
% up to _____	LTM	Date Effective _____	<small>MO DAY YR</small>
COT's Req.?	<input type="checkbox"/> Yes	Waiting Period _____	Age Limitation _____
	<input type="checkbox"/> No		

If you have already used any of your allowed orthodontic benefits, please explain \_\_\_\_\_

**Secondary Dental Insurance:**  Self  Spouse  Other \_\_\_\_\_

Name of Insured \_\_\_\_\_ Birthdate \_\_\_\_\_

Social Security \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Subscriber ID No. \_\_\_\_\_ Group No. \_\_\_\_\_

Name of Insurance Company: \_\_\_\_\_ Phone No. (\_\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_  

STREET OR P.O. BOX
CITY
STATE
ZIP CODE

Name of Employer \_\_\_\_\_

Address of Employer \_\_\_\_\_  

STREET OR P.O. BOX
CITY
STATE
ZIP CODE

Employer Telephone No. \_\_\_\_\_

What insurance coverage do you think you have? \_\_\_\_\_

OFFICE USE ONLY			
% up to _____	LTM	Date Effective _____	<small>MO DAY YR</small>
COT's Req.?	<input type="checkbox"/> Yes	Waiting Period _____	Age Limitation _____
	<input type="checkbox"/> No		

If you have already used any of your allowed orthodontic benefits, please explain \_\_\_\_\_

## ASSIGNMENT

I hereby authorize Dr. Kendall J. Barrowes to file for benefits with my insurance company(s) covering the treatment of the patient listed on the reverse side and release him all monies received as partial payment for services rendered. I authorize the doctor to deposit insurance checks received on patient's account when made out to the patient. I understand that I am responsible for all charges for these services and agree to pay all charges not paid by the insurance company(s). I understand where appropriate credit bureau reports may be obtained.

Signature \_\_\_\_\_ Date \_\_\_\_\_